



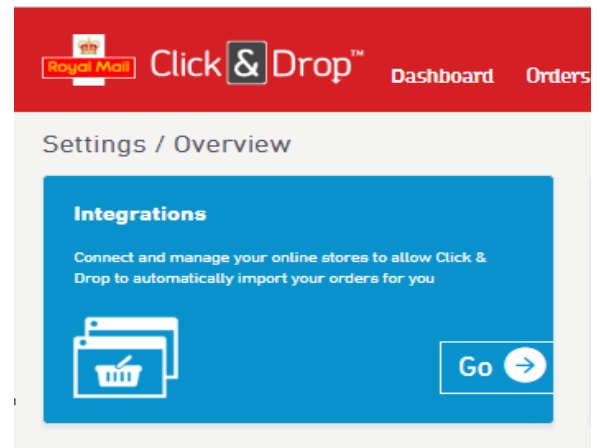
## Integrating your Magento V1 store with Click & Drop

# How to set up integration with your Magento V1 store

Within Click & Drop, click on the 'Settings' link.



The 'Settings / Overview' page will open.

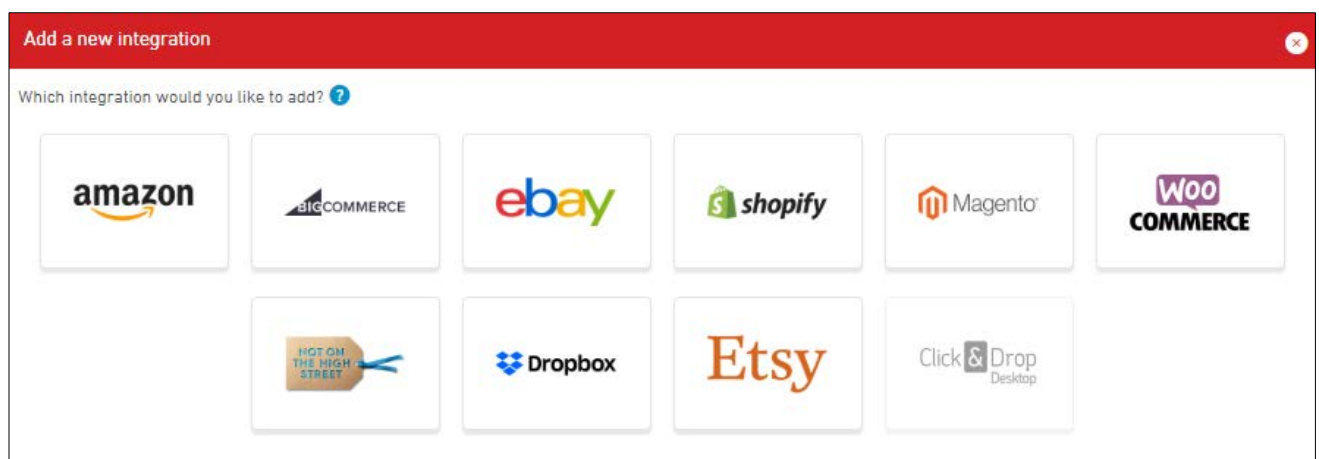


In the 'Integrations' section, click on the 'Go' button

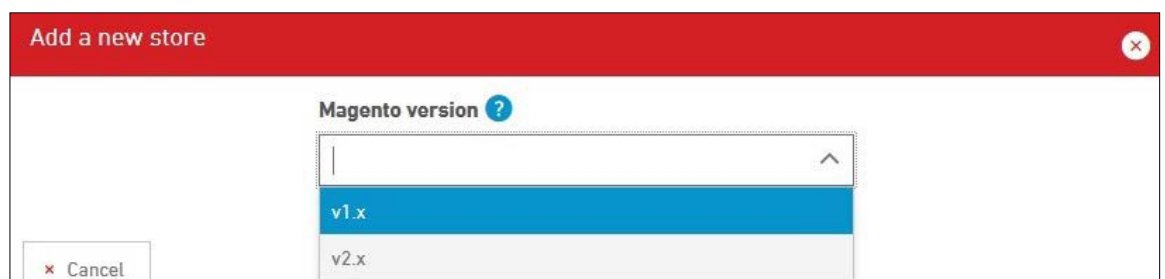
Then, click on 'Add a new integration'



A new pop up will window appear asking you to choose which marketplace store that you would like to connect to. Click on 'Magento.'



Then select 'v1.x' from the drop-down list



Another window will appear with several fields that must be filled in correctly in order for your Magento store to connect with Click & Drop and for your orders to download.

**Trading name:** Select your Click & Drop trading name from the list.

**Integration name:** This will be automatically filled once you enter your Trading name.

**Store URL:** To find your store URL, look at the address bar at the top of the browser tab or window where your Magento store is open.

Ensure when you type or copy this into the Store URL field in Click & Drop that you include the https:// at the start.

E.g. https://magento.yourstore.com  
https://www.yourstore.com  
https://www.yourstore.co.uk

In the examples above, we have used 'yourstore' as our store name.

**NB:** If any redirects are in place, you may need to enter the URL that the redirects point to.

**User name:** This is completed as part of the next steps below.

**API key:** This is completed as part of the next steps below.

**Mark orders as despatched on channel:** Select this box if you wish for your orders to be marked as 'complete' in Magento once they have been marked as despatched within Click & Drop.

**Import orders of the following status:** If you use a status code other than 'processing' for the orders in your store, type the code in the box.

**NB:** Incorrectly changing this status may result in your orders not downloading into Click & Drop.

To obtain the information for the 'User name' and 'API key' fields, you'll need to log into your Magento Admin panel in a different browser window or tab.

The screenshot shows the Magento Admin Panel dashboard. The top navigation bar includes links for Dashboard, Sales, Catalog, Mobile, Customers, Promotions, Newsletter, CMS, Reports, System, and Magic Toolbox. The dashboard displays several key metrics: Lifetime Sales (€55,846.98), Average Orders (€138.92), and a table of the last 5 orders. Below these are sections for 'Last 5 Search Terms' and 'Top 5 Search Terms'. A system menu is open, showing options like SOAP/XML-RPC - Users, SOAP/XML-RPC - Roles, REST - Roles, REST - Attributes, REST - OAuth Consumers, REST - OAuth Authorized Tokens, REST - My Apps, Cache Management, Index Management, Manage Stores, Order Statuses, and Configuration. A revenue graph is visible on the right, showing a peak in revenue around 7:00 AM. At the bottom, there are summary statistics for Revenue (€16.64), Tax (€0.00), Shipping (€4.17), and Quantity (1).

Once you are logged into your Magento Admin Panel, you will need to set up a new role especially for Click & Drop. To do this, go to 'System' – 'Web Service' – 'SOAP/XML-RPC-Roles' and click the 'Add New Role' button:

The screenshot shows the 'Roles' page in the Magento Admin Panel. The page displays a table with one role listed: 'Admin'. The 'Add New Role' button is highlighted with a red circle. The page also shows pagination information: Page 1 of 1 pages, View 20 per page, Total 3 records found.

You'll need to give the new user role a name. If you're not sure, type 'Click & Drop' in the 'Role Name' field, and click the 'Save Role' button:

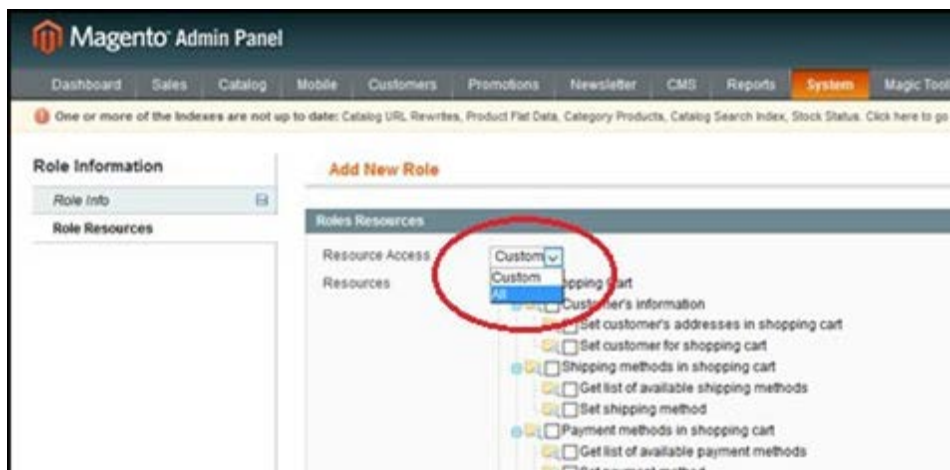
The screenshot shows the 'Add New Role' form in the Magento Admin Panel. The 'Role Name' field is highlighted with a red circle and contains the text 'Magento V1'. The form also includes a 'Save Role' button.

Copy or type this name into the 'User name' field in Click & Drop.

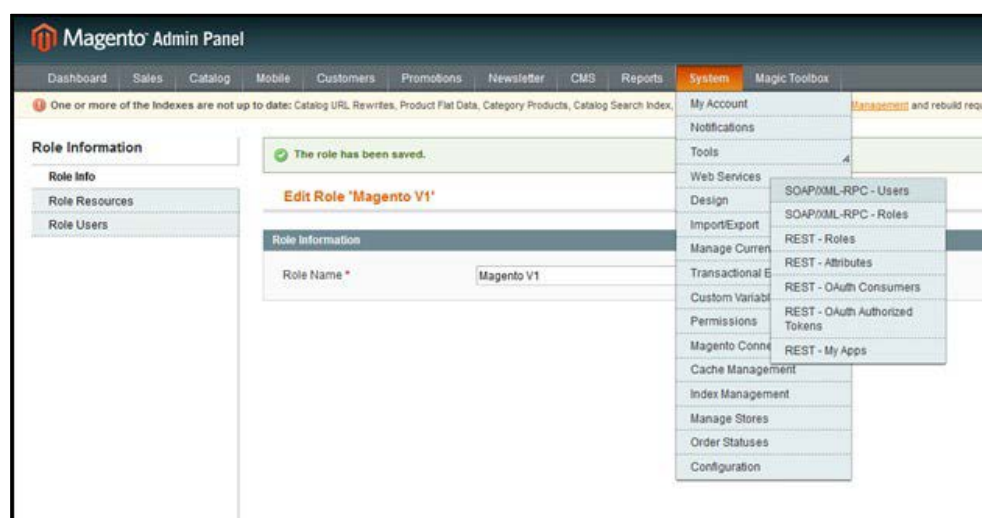


Now, select your newly created Role from the list and select 'Role Resources' from the tab on the left-hand side of the page.

Ensure the dropdown box is set to 'All':

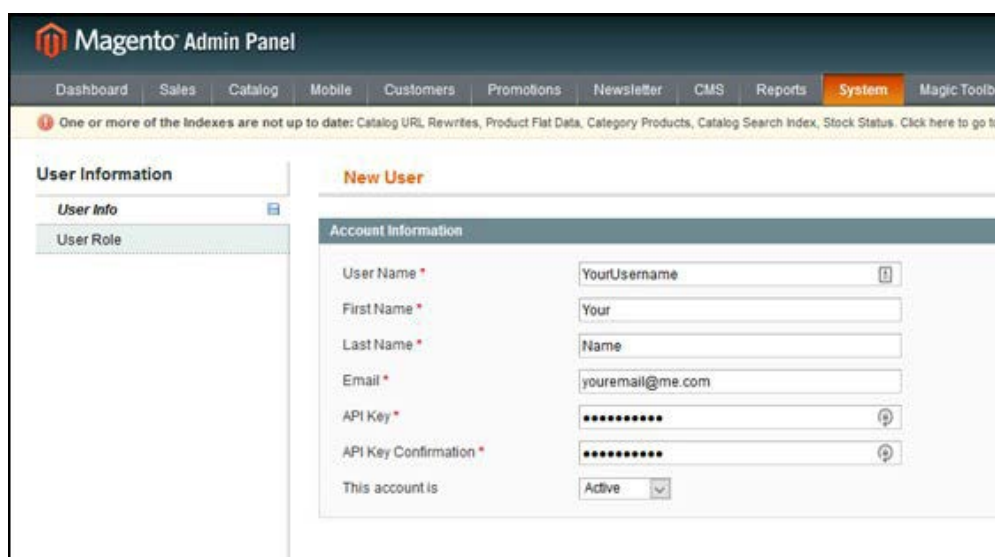


You now have to set up a new user for Click & Drop. To do this, navigate to 'System' - 'Web Service' - 'SOAP/XML-RPC-Users' and click the 'Add New User' button.



You'll be required to fill in the following fields.

For 'User Name' and 'API Key', this can be anything you like, as long as you input the exact same information in Click & Drop.



Once you have completed the form, click the 'Save User' button.

You will now be able to complete the User name & API key details in the Magento integration window in Click & Drop.

This screenshot shows the 'Click & Drop' Magento integration setup form. It includes fields for 'Trading name', 'Integration name', 'Store URL', 'User name', and 'API key'. There are also checkboxes for 'Mark orders as despatched on channel' and 'Upload delivery confirmation to channel'. A dropdown menu for 'Import orders in the following status' is set to 'processing'. At the bottom right, there are buttons for 'Update and connect', 'Delete', and 'Update'.

Now, click the 'Update and connect store' button.

If your details are all correct, a drop-down box will appear asking you to select the store you would like to integrate with. If you have only one Magento store, you can select 'Default Store View' from the list.

Otherwise, select which of your stores you would like Click & Drop to integrate with:

This screenshot shows the 'Settings / Channels and stores' page. A red circle highlights a dropdown menu titled 'Which store would you like to integrate with?'. The dropdown lists 'Default Store View: Website ID: 1, Store ID: 1' and 'x: Website ID: 1, Store ID: 2'. Below the dropdown are buttons for 'Update and connect store', 'Delete', and 'Update'.

Once you have selected the store, click 'Update and Connect Store' again and you will now be returned to your 'Integrations' page where you will see your newly connected Magento store listed.

A green 'chain link' icon indicates the connection has been successful, and your orders will start to download into Click & Drop.

This screenshot shows the 'Settings / Integrations' page with a table of connected stores. The table has columns for Channel, Integration name, Trading name, Country, Username, Connection expires, and Status. Two rows are visible: 'Manual Order Entry' and 'Your Store - Magento V1'. Both have a green status icon.

Channel	Integration name	Trading name	Country	Username	Connection expires	Status
Manual Order Entry	Manual Order Entry	Your Store				✓
Magento	Your Store - Magento V1	Your Store	United Kingdom			✓

If the 'chain link' icon is red, please double check your data has been entered correctly.

## Store order status and download frequency

Your orders must be in the status of 'Processing' and no older than 7 days for them to download.

Store orders that are in the correct status will download into Click & Drop every 10-15 minutes and data from Click & Drop will update into your store every 30 minutes.

## Disconnecting from Magento

You're free to disconnect from Magento at any time via Click & Drop.

In the 'Integrations ' section under the 'Settings' link, click on 'Go'. Click anywhere within the Magento row to expand the data. To disconnect the link between Magento and Click & Drop, simply click on 'Delete'. Once you've disconnected, you'll no longer be able to download and process any orders from the store.

If you need to reconnect the store at a later date, simply repeat the connection process.